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## Media release

**WOLFFKRAN Holding AG issues its inaugural SIX Swiss Exchange listed straight bond with a nominal value of at least CHF 30 million with the possibility to increase the amount up to CHF 50 million**

Cham, 2 July 2024

WOLFFKRAN Holding AG («WOLFFKRAN») today announces the issue of an inaugural straight bond with a term of 5 years. The bond has a minimum nominal amount of CHF 30 million with the possibility to increase the amount to up to CHF 50 million. The net proceeds of the straight bond will be used to finance the further growth of the group, to refinance certain existing financing instruments as well as for general corporate purposes.

Helvetische Bank AG is acting as Lead Manager and firmly underwrites the bond. Lienhardt & Partner Privatbank Zürich AG is acting as selling agent. The terms of the bond are as follows:

Issuer	WOLFFKRAN Holding AG, Cham
Issue amount	CHF 30,000,000 with the possibility to increase the amount up to CHF 50,000,000
Coupon	[4 <sup>5</sup> / <sub>8</sub> - 5 <sup>1</sup> / <sub>8</sub> ]% p.a.
Term	5 years
Issue and placement price	100.00%
Redemption price	100.00%
Issue date	25 July 2024
Listing	The listing on SIX Swiss Exchange will be applied for

The final terms (issue amount and coupon) are expected to be fixed and communicated on 5 July 2024 based on demand in the bookbuilding and general market conditions. The Lead Manager reserves the right of early allocation in case of early closing of the bookbuilding.

WOLFFKRAN. The name stands for experience and competence in the design, construction and use of tower cranes. With its innovative technology and know-how, the company has significantly contributed to the rapid developments in the field of material handling to date. WOLFFKRAN has a company history of more than 150 years and today employs around 872 people. The red WOLFF cranes are manufactured in the main plant in Heilbronn and Luckau (both in Germany). Branch offices across Germany and subsidiaries in Austria, France, Belgium, Norway, Switzerland, Great Britain, Czechia, the USA, Saudi-Arabia and the United Arab Emirates guarantee intensive customer care. With a rental fleet of approximately 750 tower cranes WOLFFKRAN is among the major providers in this area of business,

# WOLFFKRAN

underscoring the flexibility and dynamics of the tower crane specialist serving customers worldwide as both manufacturer and service provider.

For additional information please contact Tim Eichenhofer, CFO of WOLFFKRAN.

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